

Petition to Determine Succession to Real Property

Forms Needed: (* Mandatory Forms)

- [Certificate of Assignment \(RI-PR071\) *](#)
- [Petition to Determine Succession to Primary Residence \(DE-310\) *](#)
- [Riverside County Attachment to Petition to Determine Succession of Real Property \(RI-PR101\) *](#)
- [Maximum Values for Small Estate Set-Aside & Disposition of Estate Without Administration \(DE-300\) *](#)
- [Attachment to Judicial Council Form \(MC-025\) *](#) (one form needed for each required attachment in the Petition)
- [Inventory and Appraisal \(DE-160\) *](#)
- [Inventory and Appraisal Attachment \(DE-161\) *](#)
- [Order Determining Succession to Primary Residence \(DE-315\) *](#)
- [Notice of Hearing—Decedent's Estate or Trust \(DE-120\) *](#)

Petition to Determine Succession to Primary Residence

This petition is used to determine and transfer the decedent's primary residence in California. This petition can only be used if the decedent's primary residence is less than the statutory value as appraised by a Probate Referee and all legal heirs sign the petition. As of January 1, 2025, personal property of the decedent is no longer allowed with this petition.

Requirements:

- Must include Decedent's Primary Residence in California
- Maximum Value may not exceed by the table below:

Maximum Gross Value

Decedent's Date of death BEFORE 4/1/2022	Decedent's Date of death 4/1/2022 – 3/31/2025	Decedent's Date of death AFTER 4/1/2025
\$166,250	\$184,500	\$750,000

Please Note: Do not file these documents until 40 days have lapsed since the date of death.

If the Decedent left a will, you will need to file the original and codicils with the court by using the: [Receipt of will \(RI-PR043\)](#)⁽¹⁾ within 30 days of Decedent's passing

1	Complete all Forms	<p>Complete and sign all the documents. (Each person requesting to receive interest of the estate must sign the petition.)</p> <p>Attach – Include supporting exhibits to the Petition.</p> <ul style="list-style-type: none"> ✓ Certified copy of Death Certificate ✓ Copy of Grant Deed ✓ Copy of Will, if one was made (<i>If will is hand written, a copy of the original and another typed version must be attached.</i>) ✓ Inventory and Appraisal (Probate Referee⁽²⁾) ✓ Internet results from: <ul style="list-style-type: none"> ○ legacy.com/search and ○ www.findagrave.com or www.dignitymemorial.com/obituaries.
2	File with the Court	<p><u>Drop Box, Mail or In Person:</u> Use the court address listed on your forms. Include the following:</p> <ul style="list-style-type: none"> ○ The original and a copy ○ An envelope addressed to yourself with sufficient postage affixed. (<i>Required for Drop Box and Mail options.</i>) <p><i>The filing fee or fee waiver⁽³⁾ will be required at the time of submission. The court will file the documents and send the copies back to you in the matter you filed.</i></p>

DISCLAIMER: Our Self-Help Center staff is not your private attorney and does not represent any party. There is NO attorney-client relationship and staff is unable to provide legal advice based on your individual facts. The Self-Help Center staff may provide information and services to the other party in the case. Further, communications between you and Self-Help Center staff are NOT Confidential. You should consult with your own attorney if you want personalized advise or strategy, to have a confidential conversation, or to be represented by an attorney in court. (1)https://leginfo.legislature.ca.gov/faces/codes_displaySection.xhtml?sectionNum=13050.&lawCode=PROB (2)https://riverside.courts.ca.gov/Divisions/Probate/probate_sampleinventoryappraisal.pdf (3) https://riverside.courts.ca.gov/SelfHelp/FamiliesChildren/FIPackets/feewaiver_packet.pdf

3	Serve	<p>Notice requirements can vary. For specific requirements, please refer to the Probate Code.</p> <p>Make extra copies of the Petition to Determine Succession to Primary Residence (DE-310) and Notice of Hearing (DE-120) [one for each person listed in items 14 and 15 of the Petition].</p> <p>Have someone who is not listed in the paperwork and who is 18 years or older mail a copy of the Petition to Determine Succession to Primary Residence (DE-310) and Notice of Hearing (DE-120) and fill out page 2 of the Notice of Hearing. All the following people need to be served by mail.</p> <ul style="list-style-type: none"> ○ All people listed in items 14 and 15 of the Petition ○ Address of Real Property
4	File the Notice of Hearing	File the completed Notice of Hearing (DE-120). See Step 2 for filing instructions, no fee will be required.
5	Check the Probate Notes	<p>For information about probate notes, please go to https://riverside.courts.ca.gov/system/files?file=whatareprobatenotes.pdf</p> <p>Probate notes are generally not available until the Probate Examiners have reviewed the case. Cases are reviewed approximately one month prior to the scheduled hearing. Once available, the deficiencies need to be corrected prior to the hearing. It is your responsibility to correct the deficiencies to the best of your ability. If you do not make the corrections, your matter may be continued until the corrections are completed.</p> <p>You can review your Probate Notes, at: https://epublic-access.riverside.courts.ca.gov/public-portal/. If you have questions about the probate notes for your case, please email probate.examiners@riverside.courts.ca.gov.</p>
6	Attend Hearing	Attend your scheduled court hearing date. For Telephonic Hearings, please ensure that you call-in for hearing at the time indicated on your notice.
7	Obtain Certified Copy	Obtain a certified copy of the order and take it to the Riverside County Recorder's Office (https://www.asrclkrec.com/home).



If you do not timely make the corrections prior to the hearing, you will still need to appear at your scheduled hearing at which time the judge may continue your hearing date to give you time to address the corrections.

SUPERIOR COURT OF CALIFORNIA, COUNTY OF RIVERSIDE

MURRIETA 30755-D Auld Rd., Murrieta, CA 92563
 PALM SPRINGS 3255 E. Tahquitz Canyon Wy., Palm Springs, CA 92262

RIVERSIDE 4050 Main St., Riverside, CA 92501

RI-PR071

ATTORNEY OR PARTY WITHOUT ATTORNEY (<i>Name, State Bar Number and Address</i>)		<i>FOR COURT USE ONLY</i>
TELEPHONE NO.: _____ FAX NO. (<i>Optional</i>): _____ E-MAIL ADDRESS (<i>Optional</i>): _____ ATTORNEY FOR (<i>Name</i>): _____		CASE NUMBER:
IN THE MATTER OF:		
Hearing Date:	Time:	Department:
CERTIFICATE OF ASSIGNMENT (PROBATE)		

The undersigned declares that the above-entitled matter is filed for proceedings in the following region of the Superior Court under Riverside County Local Rule 7001: Western Mid County Desert

- | <u>Nature of Action</u> | <u>Ground</u> |
|--|---|
| <input type="checkbox"/> 1. Decedent's Estate Administration (DE-111)
(Probate Code § 7000-12591) | Either the decedent was (1) a resident of this region at time of death or (2) was not a resident of this state at time of death, died in this County, and left property in this region, or (3) was not a resident of this state at time of death, did not die in a County of this State where he/she left property, but left property in this region. Probate Code § 7051-7052. |
| <input type="checkbox"/> 2. Petition to Determine Succession to Real Property (DE-310) (Probate Code § 13150-13158) | Either the resident was (1) a resident of this region at time of death or (2) was not a resident of this state at time of death, died in this County, and left property in this region, or (3) was not a resident of this state at time of death, did not die in a County of this State where he/she left property, but left property in this region. Probate Code § 7051-7052. |
| <input type="checkbox"/> 3. Spousal or Domestic Partner Property Petition (DE-221) (Probate Code § 13650-13660) | Either the resident was (1) a resident of this region at time of death or (2) was not a resident of this state at time of death, died in this County, and left property in this region, or (3) was not a resident of this state at time of death, did not die in a County of this State where he/she left property, but left property in this region. Probate Code § 7051-7052. |
| <input type="checkbox"/> 4. Conservatorship (GC-310)
(Probate Court § 1400-2955) | Either the proposed conservatee (1) resides in the region, (2) is not a resident of this state and is temporarily living in the region, (3) is not a resident of this state and has property in the region, or (4) establishment of the proceeding in the region is in the best interests of the proposed conservatee. Probate Code § 2201-2202. |
| <input type="checkbox"/> 5. Guardianship (GC-210(P) or GC-210) (Probate Code § 1400-2955) | Either the proposed minor (1) resides in the region, (2) is not a resident of this state and is temporarily living in the region, (3) is not a resident of this state and has property in the region, or (4) establishment of the proceeding in the region is in the best interests of the proposed minor. Probate Code § 2201-2202. |

IN THE MATTER OF:	CASE NUMBER:
-------------------	--------------

Nature of Action

Ground

- | | |
|---|--|
| <input type="checkbox"/> 6. Affidavit re: Real Property of Small Value (DE-305)
(Probate Code §13200-13210) | Either (1) the decedent was a resident of this region at the time of death, or (2) the decedent was not a resident of this state at time of death but real property of the decedent is located in this region. Probate Code § 13200. |
| <input type="checkbox"/> 7. Compromise by Parent of Minor's Disputed Claim (MC-350) (Probate Code § 3500) | Either (1) the minor presently resides in this region, or (2) suit on the claim or matter properly could be brought in this region. Probate Code § 3500. |
| <input type="checkbox"/> 8. Other: | |

THIS FILING WOULD NORMALLY FALL WITHIN JURISDICTION OF SUPERIOR COURT.

The address of the petitioner, decedent, conservatee, ward, place of incident or other factors that qualify this case for filing in the above-designated district is:

(NAME-INDICATE TITLE OR OTHER QUALIFYING FACTOR)	(ADDRESS)
(CITY)	(STATE) (ZIP CODE)

I declare under penalty of perjury under the laws of the State of California the foregoing is true and correct.

Date: _____

(TYPE OR PRINT NAME OF <input type="checkbox"/> ATTORNEY <input type="checkbox"/> PARTY)	(SIGNATURE)
--	-------------

ATTORNEY OR PARTY WITHOUT ATTORNEY (Name, state bar number, and address): TELEPHONE NO.: EMAIL ADDRESS: ATTORNEY FOR (name):	FOR COURT USE ONLY
SUPERIOR COURT OF CALIFORNIA, COUNTY OF RIVERSIDE	
ESTATE OF (name): <div style="text-align: right;">DECEDENT</div>	CASE NUMBER:
PETITION TO DETERMINE SUCCESSION TO PRIMARY RESIDENCE	HEARING DATE AND TIME: DEPT.:

1. Petitioner (name of each person claiming an interest):

requests a determination that the real property described in item 11 was the decedent's primary residence in California and is property passing to petitioner.

2. Decedent (name):

- a. Date of death:
- b. Place of death (city and state or, if outside the United States, city and country):

3. At least 40 days have passed since the decedent's death.

- 4. a. Decedent was a resident of this county at the time of death.
- b. Decedent was **not** a resident of California at the time of death. Decedent died owning property in this county.

5. Decedent died intestate (without a will) testate (with a will), and a copy of the will is attached as Attachment 5 or 12a.

- 6. a. No proceeding for the administration of decedent's estate is being conducted or has been conducted in California.
- b. Decedent's personal representative's consent to use the procedure provided by Probate Code section 13150 et seq. is attached as Attachment 6b.

7. Proceedings for the administration of decedent's estate in another jurisdiction

- a. have **not** been commenced.
- b. have been commenced and completed. (Specify state, county, court, and case number):

8. The **gross value**, at the time of decedent's death, of decedent's interest in the real property described in item 11, as shown by the attached appraisal, did not exceed (check one):

- a. **\$166,250** (decedent died before April 1, 2022).
 - b. **\$184,500** (decedent died on or after April 1, 2022, and before April 1, 2025. Form DE-300 is attached as required by law).
 - c. **\$750,000** (decedent died on or after April 1, 2025, and before April 1, 2028. Form DE-300 is attached as required by law).
- (Prepare and attach as Attachment 8 an appraisal of the property described in item 11. (Use Judicial Council forms DE-160 and DE-161.) A probate referee appointed for the county named above must perform the appraisal. (See Prob. Code, §§ 8901, 8902.))

9. a. Decedent is survived by (check items (1) or (2), and (3) or (4), and (5) or (6), and (7) or (8)):

- (1) spouse
- (2) no spouse, as follows: (a) divorced or never married (b) spouse deceased
- (3) registered domestic partner
- (4) no registered domestic partner (See Fam. Code, § 297.5(c); Prob. Code, §§ 37(b), 6401(c), and 6402.)
- (5) child, as follows: (a) natural or adopted (b) natural, adopted by a third party
- (6) no child
- (7) issue of a predeceased child
- (8) no issue of a predeceased child

b. Decedent is is not survived by a stepchild or foster child or children who would have been adopted by decedent if a legal barrier had not prevented adoption. (See Prob. Code, § 6454.)

ESTATE OF <i>(name)</i> :	CASE NUMBER:
DECEDENT	

10. Decedent is survived by *(complete if decedent is survived by (1) a spouse or registered domestic partner described in Probate Code section 37 but no issue (only a or b apply); or (2) no spouse or registered domestic partner described in Probate Code section 37 and no issue. Check only the first box that applies.)*
- a. a parent or parents who are listed in item 14.
 - b. a sibling, or issue of a deceased sibling, all of whom are listed in item 14.
 - c. other persons who might be entitled to inherit property if decedent did not have a will, all of whom are listed in item 14.
 - d. no known next of kin.
11. Attachment 11 contains (1) the **legal description** and the Assessor's Parcel Number of the real property claimed in this petition; (2) a statement of decedent's interest in the property, including facts that show that the property was decedent's primary residence in California; and (3) if any petitioner's claim to the property is based on succession under Probate Code sections 6401 and 6402, facts that show whether the property was community, separate, or quasi-community property.
12. Each petitioner is a successor of the decedent (as defined in Probate Code section 13006) and successor to the decedent's interest in the real property described in item 11 because each petitioner is
- a. **(will)** a beneficiary who succeeded to that property under decedent's will, and a copy of the will is attached as Attachment 5 or 12a.
 - b. **(no will)** a person who succeeded to that property under Probate Code sections 6401 and 6402.
13. The interest of each petitioner in the property described in item 11 is stated in Attachment 13 is as follows *(specify)*:
14. The names, relationships to decedent, ages, and residence or mailing addresses, as far as known to or reasonably ascertainable by petitioner, of (1) all persons named or checked in items 1, 9, and 10; (2) all other persons who may be entitled to inherit decedent's property in the absence of a will; and (3) all persons designated in the will to receive any property are listed in Attachment 14.
15. The names and addresses of all executors named in decedent's will are listed below listed in Attachment 15.
- No executor is named. There is no will.
16. Petitioner is the trustee of a trust designated in decedent's will to receive property. The names and addresses of all persons interested in the trust, as determined in cases of future interests under Probate Code section 15804(a)(1), (2), or (3), are listed in Attachment 16.
17. Decedent's estate was under a guardianship conservatorship at decedent's death. The names and addresses of all persons serving as guardian or conservator are listed below are listed in Attachment 17.

18. Number of pages attached: _____

Date:

 (TYPE OR PRINT NAME OF ATTORNEY)



 (SIGNATURE OF ATTORNEY)*

I declare under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Date:

 (TYPE OR PRINT NAME OF PETITIONER)



 (SIGNATURE OF PETITIONER)*

 (TYPE OR PRINT NAME OF PETITIONER)



 (SIGNATURE OF PETITIONER)*

SIGNATURE(S) OF ADDITIONAL PETITIONERS ATTACHED

* Each petitioner (i.e., each person named in item 1) must sign this form. (Prob. Code, § 1020.) If more than 2 petitioners, check the box above and use an attachment.

SHORT TITLE:IN THE MATTER OF: _____	CASE NUMBER: _____
--	-----------------------

ATTACHMENT (Number): _____

(This Attachment may be used with any Judicial Council form.)

SIGNATURE(S) OF ADDITIONAL PETITIONERS ATTACHED

Date:

(TYPE OR PRINT NAME OF PETITIONER)

(SIGNATURE OF PETITIONER) ²

(If the item that this Attachment concerns is made under penalty of perjury, all statements in this Attachment are made under penalty of perjury.)

Page _____ of _____
(Add pages as required)

RE IN THE MATTER OF:	CASE NUMBER:
Riverside County Mandatory Attachment to Petition to Determine Succession to Real Property (Form DE-310)	

(Continued from Petition to Determine Succession to Real Property (form DE-310).)

- 19. I have enclosed as Attachment 19 a true and correct copy of the decedent's death certificate (with social security number redacted), as required by Local Rule 7200.

- 20. (Complete if "testate" is checked at item 5) Decedent's original will (Check one):
 - a. is lodged concurrently with this petition as required by Local Rule 7210
 - b. has already been lodged in (specify case number): _____
 - c. is lost (affix Attachment 20 stating reasons why the presumption in Probate Code 6124 does not apply.)

- 21. The vesting deed(s) by which the decedent acquired title to all real property to be passed under this petition is enclosed as Attachment 21.

- 22. I have completed an internet search to identify and locate heirs of the decedent as required by Local Rule 7132. A true and correct copy of the entry related to the decedent from each website or, if none, the listing of results, is enclosed as Attachment 22.

Date: _____

(TYPE OR PRINT NAME OF ATTORNEY)

(SIGNATURE OF ATTORNEY)

*(Signatures of all petitioners are also required. All petitioners must sign, but the petition may be verified by any one of them (Prob. Code §§ 1020, 2021; Cal. Rules of Court, rule 7.103).)

I declare under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Date: _____

(TYPE OR PRINT NAME)

(SIGNATURE)

(TYPE OR PRINT NAME)

(SIGNATURE)

Signatures of additional petitioners follow last attachment.

SHORT TITLE:IN THE MATTER OF: 	CASE NUMBER:
---------------------------------------	----------------------

ATTACHMENT (Number): _____

(This Attachment may be used with any Judicial Council form.)

1.

(If the item that this Attachment concerns is made under penalty of perjury, all statements in this Attachment are made under penalty of perjury.)

Page _____ of _____
(Add pages as required)

SHORT TITLE: IN THE MATTER: 	CASE NUMBER:
-------------------------------------	----------------------

ATTACHMENT (Number): _____

(This Attachment may be used with any Judicial Council form.)

(If the item that this Attachment concerns is made under penalty of perjury, all statements in this Attachment are made under penalty of perjury.)

Page _____ of _____

(Add pages as required)

**MAXIMUM VALUES FOR SMALL ESTATE SET-ASIDE
& DISPOSITION OF ESTATE WITHOUT ADMINISTRATION**

This form lists the maximum dollar values of a decedent's estate or specific property in that estate, *as of the date of the decedent's death*, for purposes of determining eligibility for

- (1) an order setting the estate aside for the decedent's surviving spouse and minor children; or
- (2) disposition of the estate or specific real or personal property in the estate informally, without full administration.

NOTE: The values in the left column apply to property of a decedent who died between April 1, 2022, and March 31, 2025. The values in the right column apply to property of a decedent who died on or after April 1, 2025. To find the values that apply to property of a decedent who died before April 1, 2022, see the Self-Help Guide to the California Courts at <https://selfhelp.courts.ca.gov/>.

The amount of the adjustment of the prior values is based on the change in the United States city average of the Consumer Price Index for All Urban Consumers for the three-year period ending December 31, 2024, with each adjusted value rounded to the nearest \$25. (See Prob. Code, § 890(b).) Unless otherwise provided by statute after April 1, 2025, these values will next be adjusted April 1, 2028.

<u>Probate Code Section</u>	<u>Description</u>	Amount (death between Apr. 1, 2022, and Mar. 31, 2025)	Amount (death on or after Apr. 1, 2025)
1. SMALL ESTATE SET-ASIDE UNDER PROBATE CODE SECTIONS 6600–6613			
§§ 6602, 6609	The net value of the decedent's estate, excluding all liens and encumbrances at the date of death and the value of any probate homestead set apart under Probate Code section 6520, must not exceed:	\$ 95,325	\$ 107,900
2. DISPOSITION OF ESTATE WITHOUT ADMINISTRATION UNDER SECTIONS 13000–13606			
a. PROPERTY EXCLUDED FROM DETERMINING VALUE OF ESTATE			
§ 13050(c)	The amount of any salary or other compensation owed to the decedent for personal services from any employment, not to exceed:	\$ 18,450	\$ 20,875
b. AFFIDAVIT FOR COLLECTION, RECEIPT, OR TRANSFER OF PERSONAL PROPERTY			
§§ 13100, 13101	The gross value of the decedent's real and personal property in California— excluding any property described in Probate Code section 13050 and any property included in a petition filed under Probate Code section 13151—must not exceed:	\$ 184,500	\$ 208,850
c. PETITION & COURT ORDER DETERMINING SUCCESSION TO PRIMARY RESIDENCE			
§§ 13151, 13152, 13154	The gross value of the decedent's primary residence in California must not exceed:	\$ 184,500	\$ 750,000
d. AFFIDAVIT FOR SUCCESSION TO REAL PROPERTY OF SMALL VALUE			
§ 13200	The gross value of all real property in the decedent's estate located in California— excluding any real property described in Probate Code section 13050—must not exceed:	\$ 61,500	\$ 69,625
e. AFFIDAVIT FOR COLLECTION OF COMPENSATION OWED TO DECEASED SPOUSE			
§§ 13600, 13601	Net salary or other compensation owed, in aggregate, by one or more employers for personal services of the deceased spouse, must not exceed: <i>(This limit does not apply if the decedent was a firefighter or peace officer described in Government Code section 22820(a).)</i>	\$ 18,450	\$ 20,875

NOTICE

If the decedent died on or after April 1, 2022, this form must be attached to

- an affidavit or declaration furnished under Probate Code section 13101;
- a *Petition to Determine Succession to Primary Residence* (form DE-310) filed under Probate Code section 13151;
- an *Affidavit re: Real Property of Small Value* (form DE-305) filed under Probate Code section 13200; or
- an affidavit or declaration furnished under Probate Code section 13601.

ATTORNEY OR PARTY WITHOUT ATTORNEY (<i>Name, state bar number, and address</i>): <hr/> TELEPHONE NO.: _____ FAX NO. (<i>Optional</i>): _____ E-MAIL ADDRESS (<i>Optional</i>): _____ ATTORNEY FOR (<i>Name</i>): _____	FOR COURT USE ONLY				
SUPERIOR COURT OF CALIFORNIA, COUNTY OF RIVERSIDE					
ESTATE OF (<i>Name</i>): <input type="checkbox"/> DECEDENT <input type="checkbox"/> CONSERVATEE <input type="checkbox"/> MINOR					
<table style="width:100%; border: none;"> <tr> <td colspan="2" style="text-align: center;">INVENTORY AND APPRAISAL</td> </tr> <tr> <td style="width:50%; border: none;"> <input type="checkbox"/> Partial No.: <input type="checkbox"/> Final <input type="checkbox"/> Supplemental </td> <td style="width:50%; border: none;"> <input type="checkbox"/> Corrected <input type="checkbox"/> Reappraisal for Sale <input type="checkbox"/> Property Tax Certificate </td> </tr> </table>		INVENTORY AND APPRAISAL		<input type="checkbox"/> Partial No.: <input type="checkbox"/> Final <input type="checkbox"/> Supplemental	<input type="checkbox"/> Corrected <input type="checkbox"/> Reappraisal for Sale <input type="checkbox"/> Property Tax Certificate
INVENTORY AND APPRAISAL					
<input type="checkbox"/> Partial No.: <input type="checkbox"/> Final <input type="checkbox"/> Supplemental	<input type="checkbox"/> Corrected <input type="checkbox"/> Reappraisal for Sale <input type="checkbox"/> Property Tax Certificate				
CASE NUMBER: _____					
Date of Death of Decedent or of Appointment of Guardian or Conservator: _____					

APPRAISALS

1. Total appraisal by representative, guardian, or conservator (Attachment 1): \$
2. Total appraisal by referee (Attachment 2): \$
- TOTAL: \$**

DECLARATION OF REPRESENTATIVE, GUARDIAN, CONSERVATOR, OR SMALL ESTATE CLAIMANT

3. Attachments 1 and 2 together with all prior inventories filed contain a true statement of
 all a portion of the estate that has come to my knowledge or possession, including particularly all money and all just claims the estate has against me. I have truly, honestly, and impartially appraised to the best of my ability each item set forth in Attachment 1.
4. No probate referee is required by order of the court dated (*specify*):
5. **Property tax certificate.** I certify that the requirements of Revenue and Taxation Code section 480
- a. are not applicable because the decedent owned no real property in California at the time of death.
- b. have been satisfied by the filing of a change of ownership statement with the county recorder or assessor of each county in California in which the decedent owned property at the time of death.

I declare under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Date:

_____ (TYPE OR PRINT NAME; INCLUDE TITLE IF CORPORATE OFFICER)	_____ (SIGNATURE)
---	----------------------

STATEMENT ABOUT THE BOND

(Complete in all cases. Must be signed by attorney for fiduciary, or by fiduciary without an attorney.)

6. Bond is waived, or the sole fiduciary is a corporate fiduciary or an exempt government agency.
7. Bond filed in the amount of: \$ _____ Sufficient Insufficient
8. Receipts for: \$ _____ have been filed with the court for deposits in a blocked account at (*specify institution and location*):

Date:

_____ (TYPE OR PRINT NAME)	_____ (SIGNATURE OF ATTORNEY OR PARTY WITHOUT ATTORNEY)
-------------------------------	--

ESTATE OF (Name): <input type="checkbox"/> DECEDENT <input type="checkbox"/> CONSERVATEE <input type="checkbox"/> MINOR	CASE NUMBER:
--	--------------

DECLARATION OF PROBATE REFEREE

9. I have truly, honestly, and impartially appraised to the best of my ability each item set forth in Attachment 2.
 10. A true account of my commission and expenses actually and necessarily incurred pursuant to my appointment is:


Statutory commission: \$

Expenses (*specify*): \$

TOTAL: \$

I declare under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Date:

<hr style="border: none; border-top: 1px solid black;"/> (TYPE OR PRINT NAME)		<hr style="border: none; border-top: 1px solid black;"/> (SIGNATURE OF REFEREE)
---	---	---

INSTRUCTIONS

(See Probate Code sections 2610-2616, 8801, 8804, 8852, 8905, 8960, 8961, and 8963 for additional instructions.)

1. See Probate Code section 8850 for items to be included in the inventory.
2. If the minor or conservatee is or has been during the guardianship or conservatorship confined in a state hospital under the jurisdiction of the State Department of Mental Health or the State Department of Developmental Services, mail a copy to the director of the appropriate department in Sacramento. (Prob. Code, § 2611.)
3. The representative, guardian, conservator, or small estate claimant shall list on Attachment 1 and appraise as of the date of death of the decedent or the date of appointment of the guardian or conservator, at fair market value, moneys, currency, cash items, bank accounts and amounts on deposit with each financial institution (as defined in Probate Code section 40), and the proceeds of life and accident insurance policies and retirement plans payable upon death in lump sum amounts to the estate, except items whose fair market value is, in the opinion of the representative, an amount different from the ostensible value or specified amount.
4. The representative, guardian, conservator, or small estate claimant shall list in Attachment 2 all other assets of the estate which shall be appraised by the referee.
5. If joint tenancy and other assets are listed for appraisal purposes only and not as part of the probate estate, they must be separately listed on additional attachments and their value excluded from the total valuation of Attachments 1 and 2.
6. Each attachment should conform to the format approved by the Judicial Council. (*See Inventory and Appraisal Attachment* (form DE-161/GC-041) and Cal. Rules of Court, rules 2.100—2.119.)

ESTATE OF <i>(name)</i> :	CASE NUMBER:
---------------------------	--------------

**INVENTORY AND APPRAISAL
ATTACHMENT NO.:**

(In decedents' estates, attachments must conform to Probate Code section 8850(c) regarding community and separate property.)

Page: of: total pages.
(Add pages as required.)

<u>Item No.</u>	<u>Description</u>	<u>Appraised value</u>
1.		\$ _____

ATTORNEY OR PARTY WITHOUT ATTORNEY STATE BAR NO.:
 After recording, return to:

TELEPHONE NO.:
 EMAIL ADDRESS:
 ATTORNEY FOR (name):

SUPERIOR COURT OF CALIFORNIA, COUNTY OF RIVERSIDE

FOR RECORDER'S USE ONLY

ESTATE OF (name):	CASE NUMBER:
DECEDENT	

**ORDER DETERMINING SUCCESSION
 TO PRIMARY RESIDENCE**

FOR COURT USE ONLY

1. Date of hearing: _____ Time: _____
 Dept./Room: _____
 Judicial Officer (name): _____

THE COURT FINDS

2. Notice has been given as required by law.
3. Decedent died on (date):
 a. a resident of this county.
 b. a nonresident of California who owned property in this county.
 c. intestate (without a will) testate (with a will).
4. At least 40 days have passed since the decedent's death.
5. a. No proceeding for the administration of the decedent's estate is now being or has been conducted in California.
 b. Decedent's personal representative has consented in writing to use the procedure in Probate Code section 13150 et seq.
6. The gross value of the real property described in item 9a does not exceed
 \$166,250 (death before April 1, 2022).
 \$184,500 (death on or after April 1, 2022, and before April 1, 2025).
 \$750,000 (death on or after April 1, 2025).
7. Each petitioner is a successor of the decedent (as defined in Probate Code section 13006) to the decedent's interest in the real property described in item 9a because each petitioner is (check one):
 a. (will) a beneficiary who succeeded to the property under decedent's will.
 b. (no will) a person who succeeded to the property under Probate Code sections 6401 and 6402.
8. The real property described in item 9a was the decedent's primary residence in the state of California.

THE COURT FURTHER FINDS AND ORDERS

9. a. The real property described in Attachment 9a described below passes to each petitioner as described in b.
 (Give legal description of property, including Assessor's Parcel Number):

- b. Each petitioner's name and specific interest in the property is stated in Attachment 9b is as follows (specify):

10. Other orders are stated in Attachment 10.

11. Number of pages attached: _____

Date:

 JUDICIAL OFFICER
 SIGNATURE FOLLOWS LAST ATTACHMENT

SHORT TITLE: IN THE MATTER: 	CASE NUMBER:
-------------------------------------	----------------------

ATTACHMENT (Number): _____

(This Attachment may be used with any Judicial Council form.)

(If the item that this Attachment concerns is made under penalty of perjury, all statements in this Attachment are made under penalty of perjury.)

Page _____ of _____

(Add pages as required)

ATTORNEY OR PARTY WITHOUT ATTORNEY TELEPHONE NO.: EMAIL ADDRESS: ATTORNEY FOR (name):	FOR COURT USE ONLY
SUPERIOR COURT OF CALIFORNIA, COUNTY OF RIVERSIDE	
<input type="checkbox"/> ESTATE OF (name): <input type="checkbox"/> IN THE MATTER OF (name): <div style="text-align: center;"> <input type="checkbox"/> DECEDENT <input type="checkbox"/> TRUST <input type="checkbox"/> OTHER </div>	
NOTICE OF HEARING—DECEDENT'S ESTATE OR TRUST	CASE NUMBER:
<i>This notice is required by law. You are not required to appear in court, but you may attend the hearing and object or respond if you wish. If you do not respond or attend the hearing, the court may act on the filing without you.</i>	

1. NOTICE is given that (name):
 (fiduciary or representative capacity, if any):
 has filed a petition, application, report, or account (specify complete title and briefly describe):*

The filing is a report of the status of a decedent's estate administration made under Probate Code section 12200. See the NOTICE below.
 Please refer to the filed documents for more information about the case. (Some documents filed with the court are confidential.)

2. A HEARING on the matter described in 1 will be held as follows:

<div style="border: 1px solid black; border-radius: 15px; padding: 5px; width: fit-content; margin: 0 auto;"> Hearing Date </div>	→ Date:	Time:	Name and address of court, if different from above:
	Dept.:	Room:	

NOTICE

If the filing described in 1 is a report of the status of a decedent's estate administration made under Probate Code section 12200, YOU HAVE THE RIGHT TO PETITION FOR AN ACCOUNTING UNDER SECTION 10950 OF THE PROBATE CODE.

	<p>Requests for Accommodations</p> <p>Assistive listening systems, computer-assisted real-time captioning, or sign language interpreter services are available if you ask at least five days before the hearing. Contact the clerk's office or go to www.courts.ca.gov/forms for <i>Request for Accommodations by Persons With Disabilities and Response</i> (). (Civ. Code, § 54.8.)</p>
--	--

* Do not use this form to give notice of a petition to administer an estate (see Prob. Code, § 8100, and use form DE-121), notice of a hearing in a guardianship or conservatorship case (see Prob. Code, §§ 1511 and 1822, and use form GC-020), or notice of a hearing on a petition to determine a claim to property (see Prob. Code, § 851, and use form DE-115/GC-015).

<input type="checkbox"/> ESTATE OF <i>(name)</i> :	<input type="checkbox"/> IN THE MATTER OF <i>(name)</i> :	CASE NUMBER:
<input type="checkbox"/> DECEDENT <input type="checkbox"/> TRUST <input type="checkbox"/> OTHER		

CLERK'S CERTIFICATE OF POSTING

1. I certify that I am not a party to this cause.
2. A copy of the foregoing *Notice of Hearing—Decedent's Estate or Trust*
 - a. was posted at *(address)*:

 - b. was posted on *(date)*:

Date: _____ Clerk, by _____, Deputy

PROOF OF SERVICE BY MAIL*

1. I am over the age of 18 and not a party to this cause. I am a resident of or employed in the county where the mailing occurred.
2. My residence or business address is *(specify)*:

3. I served the foregoing *Notice of Hearing—Decedent's Estate or Trust* on each person named below by enclosing a copy in an envelope addressed as shown below AND
 - a. **depositing** the sealed envelope on the date and at the place shown in item 4 with the U.S. Postal Service with the postage fully prepaid.
 - b. **placing** the envelope for collection and mailing on the date and at the place shown in item 4 following our ordinary business practices. I am readily familiar with this business's practice for collecting and processing correspondence for mailing. On the same day that correspondence is placed for collection and mailing, it is deposited in the ordinary course of business with the U.S. Postal Service in a sealed envelope with postage fully prepaid.
4.
 - a. Date mailed:
 - b. Place mailed *(city, state)*:
5. I served with the *Notice of Hearing—Decedent's Estate or Trust* a copy of the petition or other document referred to in item 1 of the Notice.

I declare under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Date: _____

_____ _____
 (TYPE OR PRINT NAME) (SIGNATURE)

NAME AND ADDRESS OF EACH PERSON TO WHOM NOTICE WAS MAILED

	<u>Name</u>	<u>Address (street & number, city, state, zip code)</u>
1.	<div style="border: 1px solid black; height: 25px;"></div>	<div style="border: 1px solid black; height: 25px;"></div>
2.	<div style="border: 1px solid black; height: 25px;"></div>	<div style="border: 1px solid black; height: 25px;"></div>
3.	<div style="border: 1px solid black; height: 25px;"></div>	<div style="border: 1px solid black; height: 25px;"></div>
4.	<div style="border: 1px solid black; height: 25px;"></div>	<div style="border: 1px solid black; height: 25px;"></div>
5.	<div style="border: 1px solid black; height: 25px;"></div>	<div style="border: 1px solid black; height: 25px;"></div>

Continued on an attachment. *(You may use Attachment to Notice of Hearing Proof of Service by Mail, form DE-120(MA)/GC-020(MA), for this purpose.)*

* Do **not** use this form for proof of personal service. You may use form DE-120(P) to prove personal service of this Notice.

